

COMPANY PROFILE TEMPLATE:

MBA NAME: ____Dallin McLean____

Date Dec 18 2024

COMPANY: Microsoft

CEO Name: Satya Nadella **COO Name:** Carolann Dybeck Happe

Stock Price: 444.74

Market Cap: 3.31T

P&L – YoY:

Revenue (\$): 227B Net Income (\$): 72.36B

Business Model (Main Product(s):

- 1) Value Proposition: Empowering individuals and organizations with innovative, user-friendly technology solutions.
- 2) Customers Segments: Businesses, governments, and individual consumers.
- 3) Competitive Advantage(s): Market dominance in productivity software, extensive cloud infrastructure, strong brand reputation, and innovation in AI.
- 4) Revenue Streams: Subscription-based services (Office 365, Azure), hardware sales, licensing fees, and advertising revenue (LinkedIn, Bing).

Strategy:

- 1) Markets – Where are they active? Global presence in technology, gaming, cloud computing, and software.
- 2) Growth – Growth – Where/How are they driving it? Investment in AI, cloud computing, strategic acquisitions (LinkedIn, GitHub, Activision Blizzard).
- 3) Differentiators – How do they win? Integration across products, cloud leadership, and innovation in AI technologies.
- 4) Economic Logic – How do they make money? Recurring revenue from subscriptions, hardware sales, and licensing agreements.
- 5) **Key Competitors (if any):**
 - 1) Google 2) Amazon 3) Apple

Key Risks to Business: Regulatory scrutiny, competitive pressures, and dependence on cloud computing growth.

News:

- 1) Trends: Increasing focus on AI-driven solutions, remote work technologies, and cloud services.

- 2) Other: Microsoft continues to expand its AI initiatives, integrating AI capabilities across its product portfolio.

Culture/ Values:

- 1) Published Values (“The Talk”)____ Empower every person and every organization on the planet to achieve more.
- 2) Real Values (“The Walk”)__ Focus on innovation, inclusivity, collaboration, and employee well-being.

Alum at the Firm (Name, Email, and Role):

- 1) Henrique Bronovski, Product Marketing Manager
- 2) Josh Nicholls, HR
- 3) Glenn Davalos (technically a second year, but he interned there and got a return offer), Product Marketing