

MBA Name: Rand Al Rabadi

Date: 12/06

Company: Microsoft Corporation

Company Overview

- **CEO Name:** Satya Nadella
 - **CXO Name:** CMO: Jared Spataro
 - **Stock Price:** \$443.57
 - **Market Cap:** \$3.25 trillion
 - **Profit & Loss (YoY):**
 - **Revenue (\$):** \$254.19 billion
 - **Net Income (\$):** \$90.51 billion
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Business Model

1. **Main Product(s):** Windows OS, Microsoft Office Suite, Azure Cloud Services, LinkedIn, Xbox Gaming, Surface Devices
 2. **Value Proposition:** Delivering a comprehensive suite of software, hardware, and cloud services that enhance productivity and connectivity for individuals and enterprises
 3. **Customer Segments:** Individuals, small and medium-sized businesses, large enterprises, educational institutions, and government agencies
 4. **Competitive Advantage(s):** Extensive product ecosystem, strong brand reputation, significant investments in AI and cloud infrastructure, and a vast global presence
 5. **Revenue Streams:** Software licensing, cloud services subscriptions, hardware sales, advertising (LinkedIn and Bing), and gaming
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Strategy

1. **Markets – Where are they active?** Global presence across North America, Europe, Asia-Pacific, and other regions
 2. **Growth – Where/How are they driving it?** Investing in cloud computing, artificial intelligence, gaming, and expanding through strategic acquisitions
 3. **Differentiators – How do they win?** Offering integrated solutions across software, hardware, and cloud services with a focus on innovation and customer-centricity
 4. **Economic Logic – How do they make money?** Generating revenue through a mix of product sales, subscriptions, and services across diverse segments
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Key Competitors

- Apple
 - Google (Alphabet Inc.)
 - Amazon
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Key Risks to Business

- Intense competition in technology sectors
 - Rapid technological changes requiring continuous innovation
 - Regulatory scrutiny and compliance challenges
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News

1. **Trends:**

- Increased focus on artificial intelligence integration across products
- Expansion of cloud services and infrastructure

2. **Other:**

- Recent acquisition of Activision Blizzard to bolster gaming division

Culture/Values

1. **Published Values (“The Talk”):** innovation, trust, inclusivity, customer obsession, and a growth mindset
2. **Real Values (“The Walk”):** Emphasis on ethical practices, diversity and inclusion, and continuous learning

Alum at the Firm (Name, Email, and Role):

Jared Spataro, CMO

Jace Gummers, PM